

NFMA Operating Data Guidelines

Tax Increment Supported Debt

The following template derives from *NFMA Recommended Guidelines on Operating Data*. This constitutes a capsule summary of the operating data and utilization statistics set forth in the *NFMA Recommended Best Practices in Disclosure for Tax Increment Supported Debt*. To obtain complete guidelines on disclosure information, issuers and obligors are encouraged to consult sector specific *NFMA Recommended Best Practices in Disclosure Guidelines*.

This summary is being provided in to enable issuers, investment bankers, bond attorneys, financial advisors and consultants to more easily assemble operating data and utilization statistics to be included in official statements, annual reports filed pursuant to Rule 15c2-12 or in quarterly disclosure reports. Although considerable care has been taken to identify relevant information, this template is being provided in digital form to enable issuers and their agents to adapt it to their specific informational needs wherever modifications are deemed necessary and appropriate

[Link to NFMA Recommended Best Practices documents](#)

	Tax Increment Bonds		
	Part 1: Operating Data		
Issuer Name			
Financial Officer Contact			
Telephone No.	()		
Fiscal Year End			
Website URL <i>(if available)</i>	http://www.		
	Last Three Fiscal Years		
Historical Figures	FYE	FYE	FYE
Secured Assessed Value			
Unsecured Assessed Value			
Total Assessed Value			
Base Assessed Value			
Tax Rate			
Tax Increment Levy			
Pledged Revenue Deductions			
Tax Collection fee			
Low-moderate income hsg set-aside *			
Net Tax Increment Pledged			
<i>* if project area is in California</i>			
Demographic Statistics	Actual Tax Increment Received	Most Recent AV of Largest Taxpayers	
Taxpayer 1			
Taxpayer 2			
Taxpayer 3			
Taxpayer 4			
Taxpayer 5			

	Tax Increment Bonds		
	Part 2: Supplemental Financial Information		
	Fiscal year		
Supplemental Tax Information	FYE	FYE	FYE
• Amount of Pending Tax Assessment Appeals			
• Estimated General Size and Description of Expected Major New Development in the Next Two Years			
• Significant Recent Development in the Last Year			
• Additional Bonding Plans			